

Greater Phoenix is Ranked #1 as the nations largest metro area for employment and growth.

- JP Morgan Chase
Blue Chip
Job Growth Update

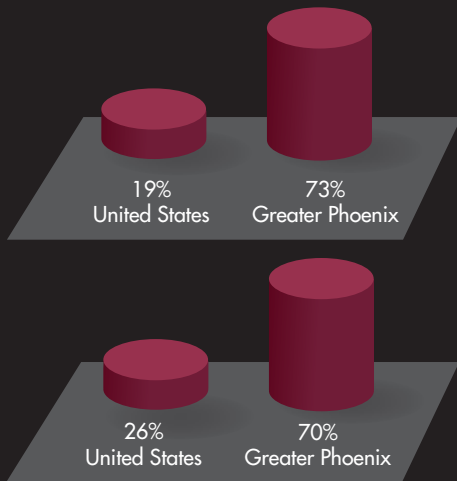


ARIZONA is ranked the best market in the nation to attract business expansions and relocations.

-Expansion Management Magazine

Population Growth*

Greater Phoenix has consistently outpaced the U.S. population growth over the last 15 years. Projections show the region is expected to grow 70% by 2030, reaching 6.3 million people by 2030.

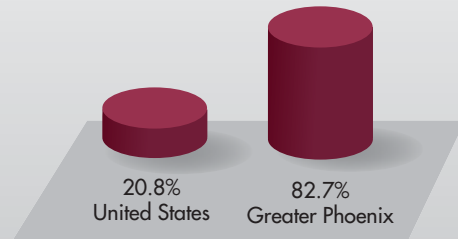


Greater Phoenix

is among the nation's fastest-growing regions, consistently recognized for our strong job growth and entrepreneurial environment. Our strategic Southwest location has made Greater Phoenix a choice business and innovation hub with international access for aerospace, high-tech, bioscience, advanced business and sustainable technologies companies.

Employment Growth*

Greater Phoenix has maintained substantial employment growth over the past decade. Projections Show Employment will Increase 85.4%, reaching 3.4 million jobs by 2030.



Greater Phoenix is one of the 10 megapolitans expected to see the bulk of an estimated \$25 trillion of investment in the U.S. by 2030. This region also will remain the top destination for Americans moving from other states.

- Business 2.0

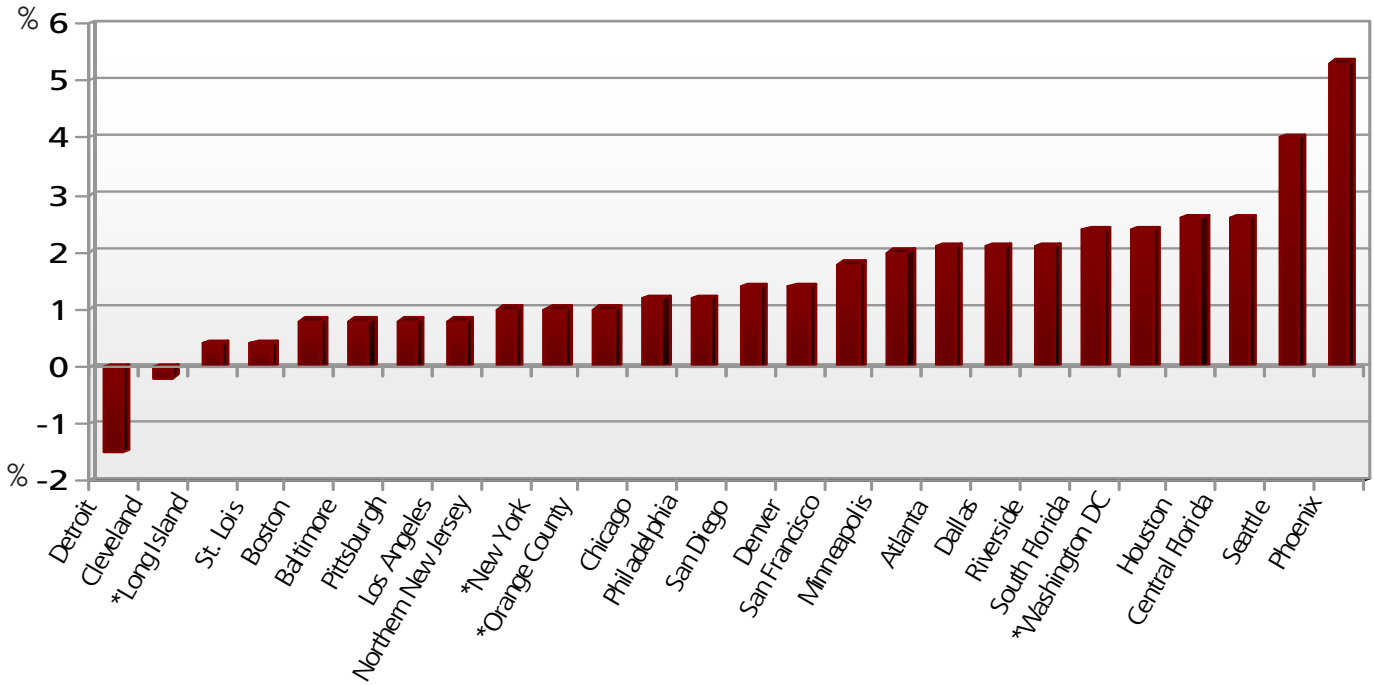
Arizona named fastest growing state in the nation.

- U.S. Census Bureau

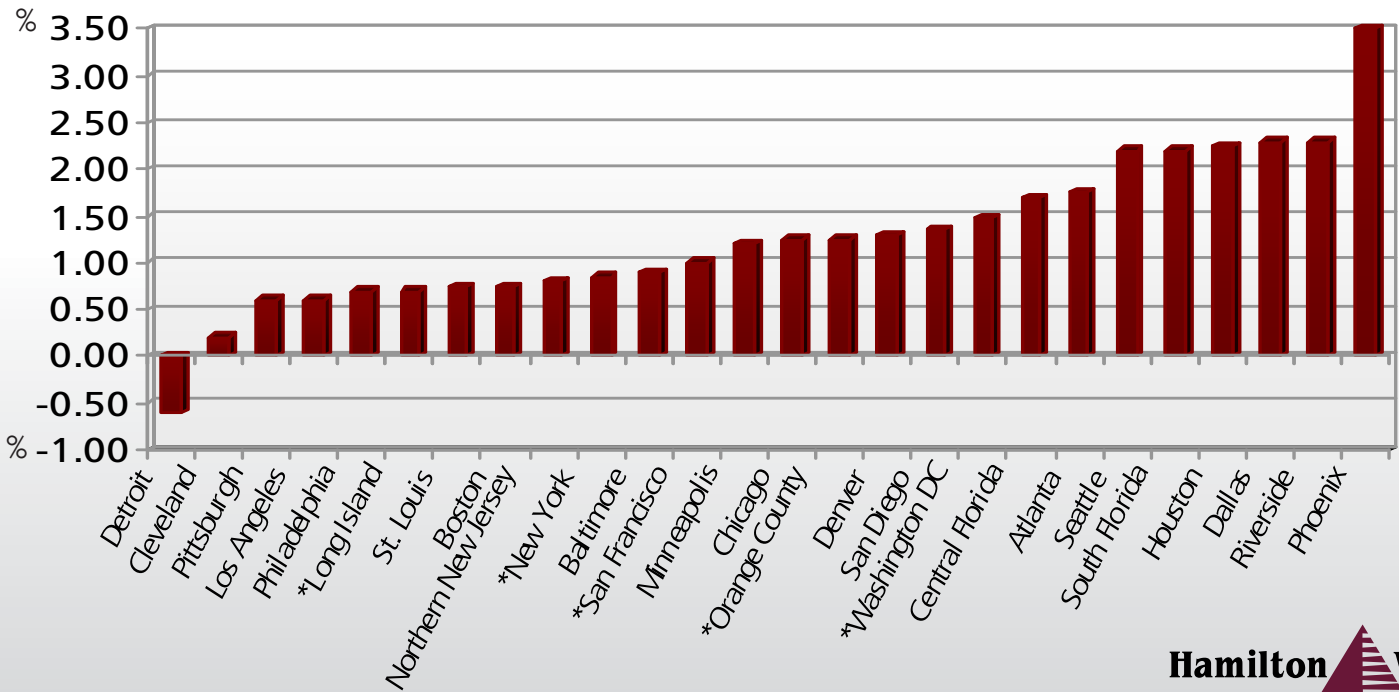
*Source: Department of Economic Security 2006

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Job Growth (% change from September 2005 to September 2006)



U.S. Job Growth, 2006-2010



Source: Economy.com (*Indicates Metropolitan Division) As of November 6, 2006
 Note: Northern New Jersey Includes Newark, Edison, and Trenton. South Florida includes Miami, Fort Lauderdale, West Palm Beach, and Cape Coral. Central Florida includes Tampa and Orlando.